

上海市锦天城律师事务所  
关于上海卓然工程技术股份有限公司  
2022 年度向特定对象发行 A 股股票的

法律意见书



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地址：上海市浦东新区银城中路 501 号上海中心大厦 11/12 层

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邮编：200120

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上海市锦天城律师事务所  
关于上海卓然工程技术股份有限公司  
2022 年度向特定对象发行 A 股股票的法律意见书

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## 声明事项

2022

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## 引 言

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Bird&Brid LLP

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| 11 | 200120 | 021-20511000 | 021-20511999 |

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|   |      | A              |
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正文

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2022 11 8

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2002 7 29

3101011023180

2021 6 17

2021 39

2021 7 27

[2021]2498

50,666,667 1.00 A

2021 9 6

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|      |      |   |      |   |
|------|------|---|------|---|
| 1    | 2022 |   |      |   |
| 2022 |      | A |      |   |
|      |      |   | A    |   |
|      | 80%  |   | 1.00 |   |
| 2    | 2022 |   |      |   |
| 3    | 2022 |   |      |   |
|      |      |   |      | A |
| 1    | 2022 |   |      |   |

13.57 / 20

80%

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6,000

29.61%

6,0

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29.61%

108.80

0.54%

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30.14%

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17,620,130

8.69%

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2022 9 30

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2022

XYZH/2022SHAA2F0001

2022 9 30

[2007]500

1,000

10%

（本页无正文，系《上海市锦天城律师事务所关于上海卓然工程技术股份有限公司 2022 年度向特定对象发行 A 股股票的法律意见书》之签署页）。



经办律师：   
王 立

上海市锦天城律师事务所  
关于上海卓然工程技术股份有限公司  
2022 年度向特定对象发行 A 股股票的

补充法律意见书（一）（修订稿）



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|-------|----|
| ..... | 1  |
| ..... | 4  |
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| ..... | 77 |

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上海市锦天城律师事务所  
关于上海卓然工程技术股份有限公司  
2022 年度向特定对象发行 A 股股票的  
补充法律意见书（一）（修订稿）

案号：01F20225168

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2023 3 3  
2022 A  
2022 A  
2023 3 24  
2023 62  
2022 10 1  
2022 12 31  
2023 4 28  
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2022 12 31

|   |  |  |           |           | %     |        |
|---|--|--|-----------|-----------|-------|--------|
| 1 |  |  | 50,150.00 | 16,980.00 | 33.86 | 2024 3 |
| 2 |  |  | 10,800.00 | 3,324.65  | 30.78 | 2024 9 |
| 3 |  |  | 15,527.92 | 9,865.00  | 63.53 | 2025 3 |
|   |  |  | 76,477.92 | 30,169.65 | 39.45 | --     |

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|           |     |
|-----------|-----|
| 50,150.00 | 2.5 |
|-----------|-----|

|   |      |   |
|---|------|---|
| 6 | 2023 | 5 |
|---|------|---|

34.24%

|      |   |
|------|---|
| 2024 | 3 |
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|           |   |
|-----------|---|
| 10,800.00 | 3 |
|-----------|---|

|      |   |
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| 2023 | 5 |
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|        |   |
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| 31.90% | 6 |
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2024 9

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2023 5 77.29%

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2022 11 7

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41,252.80

69,374.33

41,252.80

1

41,252.80

2022

| 1 |  | 9,253.00 | <div>2022</div> <div>9,253</div> |
|---|--|----------|----------------------------------|

| 2 |  | 12,000.00 |        |
|---|--|-----------|--------|
| 3 |  | 20,000.00 | 20,000 |

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2022 2022 10 2.45

2023 4 20

2023 4 22 2022

2023 6 6

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26 2022 6,000

108.80

1,496.6560

9,253

2

12,000

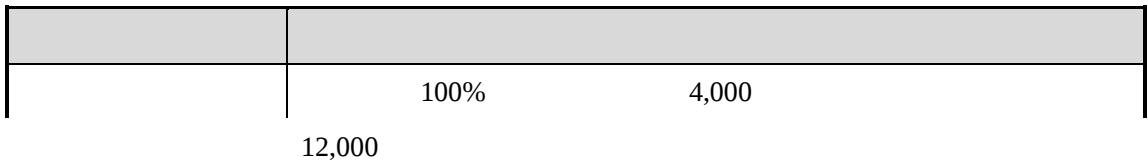


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20,000

|  | 20,000.00 |
|--|-----------|
|  | 8%        |
|  | 3         |
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12,199.16

10,658.89

1,758.42

12,725.36

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|  |  | 2022 | 2021 | 2020   |           |
|--|--|------|------|--------|-----------|
|  |  | 9.43 | -    | 340.17 | 2020<br>1 |

|  |   | 2022      | 2021   | 2020     |                       |
|--|---|-----------|--------|----------|-----------------------|
|  |   |           |        |          | 2                     |
|  |   |           |        |          | JIT                   |
|  | / | 14,835.20 | 562.81 | 7,031.74 | 2021 2022<br>1 2022 7 |
|  |   |           |        |          | 2                     |
|  |   |           |        |          | A2                    |
|  |   |           |        |          | 2022<br>3#300<br>20 / |
|  |   | -         | 49.90  | 124.53   |                       |
|  | / | 14,844.63 | 612.71 | 7,496.44 |                       |

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|  |   |     | 2022     | 2021     | 2020     |
|--|---|-----|----------|----------|----------|
|  |   |     | 564.85   | 1,138.97 | 1,565.62 |
|  |   | / / | 3,743.36 | 6.64     | 1,580.79 |
|  |   |     | -        | 0.10     | 3.20     |
|  |   |     | -        | -        | 12.84    |
|  | / | /   | 4,308.21 | 1,145.71 | 3,162.45 |

|       |          |          |          |
|-------|----------|----------|----------|
|       | 3,162.45 | 1,145.71 | 4,308.21 |
| 0.93% | 0.41%    | 1.83%    |          |

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2

|  |   | 2022             | 2021          | 2020            |
|--|---|------------------|---------------|-----------------|
|  | / | 9.43             | -             | 340.17          |
|  | / | 14,835.20        | 562.81        | 7,031.74        |
|  |   | -                | 49.90         | 124.53          |
|  | / | <b>14,844.63</b> | <b>612.71</b> | <b>7,496.44</b> |

3

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|  |                 |   | /         |   | /         |
|--|-----------------|---|-----------|---|-----------|
|  | 1,562.01        |   | 6.00      |   | 6.00-7.50 |
|  |                 |   | 2.00      |   | 2.00      |
|  |                 |   | 1.00      |   | 1.05-1.08 |
|  |                 |   | 3.00      |   | 3.50      |
|  |                 |   | 3.00      |   | 3.00-3.50 |
|  |                 |   | 4.00      |   | 3.50-4.50 |
|  |                 |   | 3.00      |   | 3.50      |
|  |                 |   | 3.00      |   | 3.50      |
|  | 1,707.44        | / | 0.08-0.09 |   | 0.08-0.10 |
|  | <b>3,269.45</b> | / | /         | / | /         |
|  | <b>100.00%</b>  | / | /         | / | /         |

2

|   | 340.17         |   | 322.22-394.87 |
|---|----------------|---|---------------|
| 7 | 9.43           |   | 9.92          |
|   | <b>349.60</b>  | / | /             |
|   | <b>100.00%</b> | / | /             |

3

|   |       |          | /      |  | /             |
|---|-------|----------|--------|--|---------------|
|   | 1.00  | 114.24   | 114.24 |  | 107.95-125.67 |
|   | 2.00  | 112.17   | 56.08  |  | 54.04-61.69   |
|   | 1.00  | 101.68   | 101.68 |  | 96.80-111.85  |
| 1 | 6.00  | 474.28   | 79.05  |  | 75.13-86.95   |
|   | 2.00  | 188.79   | 94.39  |  | 90.38-103.83  |
|   | 1.00  | 171.99   | 171.99 |  | 164.27-189.19 |
|   | 2.00  | 168.84   | 84.42  |  | 80.11-92.86   |
| 2 | 2.00  | 258.42   | 129.21 |  | 122.22-142.13 |
|   | 30.00 | 1,955.86 | 65.20  |  | 61.56-71.71   |
|   | 5.00  | 696.01   | 139.20 |  |               |

[illegible]

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|  |      |                 |        |   |               |
|--|------|-----------------|--------|---|---------------|
|  |      |                 | /      |   | /             |
|  | 1.00 | 48.67           | 48.67  |   | 46.02-52.74   |
|  | 3.00 | 438.05          | 146.02 |   | 154.87-157.96 |
|  | /    | <b>4,266.15</b> | /      | / | /             |
|  | /    | <b>80.03%</b>   | /      | / | /             |

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|  |             |             |             |
|--|-------------|-------------|-------------|
|  | <b>2022</b> | <b>2021</b> | <b>2020</b> |
|--|-------------|-------------|-------------|

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| 1 |  | 2020 | 2020                       |
|---|--|------|----------------------------|
| 2 |  |      | 2017 2018<br>2019 2020 1-9 |
| 3 |  | 2021 | 2021                       |

2020

2019

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2020

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2 2022

2022 4 27

2022 6 20 2021

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2020

2022      4      29

<http://www.sse.com.cn/disclosure/listedinfo/announcement/>

2022

2022-014                      2022                      2021

2023      4      22

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2020 BJU2033

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2022

1                      2022  
    <2022                      A                      >  
                                         A  
                                         1.00  
                                         80%

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2 2022

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A

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13.57 /

80%

4 2022

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|    |       |            |    |    |
|----|-------|------------|----|----|
|    |       | 2023       | 3  | 31 |
| 5% |       | 16,895,130 |    |    |
|    | 8.34% |            |    |    |
|    |       |            | 5% |    |

1

|   |  |  |  | /          | /                 |
|---|--|--|--|------------|-------------------|
| 1 |  |  |  | 3105930298 | 2017-08-15/       |
| 2 |  |  |  | 04040453   | 2022-09-09/<br>-- |
| 3 |  |  |  | 3212963127 | 2015-03-10/       |
| 4 |  |  |  | 03375022   | 2022-02-18/<br>-- |
| 5 |  |  |  | 3212968206 | 2017-10-27/       |
| 6 |  |  |  | 03375032   | 2022-02-25/<br>-- |

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|   |  |  |  |                        |             | /                         |
|---|--|--|--|------------------------|-------------|---------------------------|
| 1 |  |  |  | D2316269<br>64         |             | 2020-01-19/<br>2024-12-04 |
| 2 |  |  |  | JZ<br>[2020]070<br>310 |             | 2020-09-03/<br>2023-09-02 |
| 3 |  |  |  | TS2132M<br>14-2025     | A<br>1<br>2 | 2022-09-30/<br>2025-11-27 |
| 4 |  |  |  | TS2232C<br>17-2025     | (A2)        | 2022-05-27/<br>2025-03-23 |

|    |  |  |  |                    |                  | /                         |
|----|--|--|--|--------------------|------------------|---------------------------|
| 5  |  |  |  | TS273232<br>8-2026 | B2               | 2022-09-22/<br>2026-09-21 |
| 6  |  |  |  | TS1232M<br>10-2025 |                  | 2022-11-23<br>/2025-11-22 |
| 7  |  |  |  | TS1831F8<br>0-2026 | (GC1) GC1<br>GC2 | 2022-08-05/<br>2026-08-04 |
| 8  |  |  |  | A2310338<br>28     |                  | 2021-07-26/<br>2026-07-26 |
| 9  |  |  |  | A2320489<br>73     |                  | 2018-12-12/<br>2023-12-12 |
| 10 |  |  |  | 01154              | [<br>]<br>[<br>] | 2021-05-14/<br>2024-05-13 |

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|  |  |  |  |  | / |
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| 1 |  |  |  | 9132128205663<br>9954B001Z | 2020-01-14/<br>2025-01-13 |
|---|--|--|--|----------------------------|---------------------------|
| 2 |  |  |  | 9132128205663<br>9954B002W | 2022-01-17/<br>2027-01-16 |

1

2020                  2021                  2022

|   | 2022       | 2021       | 2020       |
|---|------------|------------|------------|
|   | 293,572.03 | 390,088.66 | 272,750.68 |
|   | 293,572.03 | 390,088.66 | 272,750.68 |
| % | 100.00     | 100.00     | 100.00     |

2022 12 31

|   |                                         |                        |
|---|-----------------------------------------|------------------------|
|   | /                                       |                        |
|   |                                         |                        |
| 1 |                                         | 29.61%                 |
| 2 |                                         | 0.54%                  |
|   |                                         | 5%                     |
| 1 |                                         | 9.34%                  |
|   |                                         |                        |
| 1 | Emsdom Limited                          | 100%                   |
| 2 | INNOVARE ENGINEERING<br>HOLDING LIMITED | Emsdom Limited<br>100% |
| 3 | INNOVARE KTI                            | INNOVARE 100%          |
| 4 |                                         | 95%                    |
| 5 |                                         |                        |

|    |     |             |
|----|-----|-------------|
|    | /   |             |
| 10 |     | 100%        |
| 11 |     | 55%         |
| 12 |     | 40%         |
| 13 |     | 21%         |
|    |     |             |
| 1  |     |             |
| 2  |     |             |
| 3  |     |             |
| 4  |     |             |
| 5  |     |             |
| 6  |     |             |
| 7  |     |             |
| 8  |     |             |
| 9  |     |             |
| 10 |     |             |
| 11 |     |             |
| 12 |     |             |
| 13 |     |             |
| 14 |     |             |
|    |     |             |
| 5% |     |             |
|    |     |             |
|    |     |             |
| 1  |     | INNOVARE    |
|    | 60% | 2021 1      |
| 2  |     | 100% 2020 5 |

|   |    |              |
|---|----|--------------|
|   | /  |              |
|   |    |              |
| 3 |    | 49% 2021     |
|   | 12 |              |
| 4 |    | 100% 2021 12 |
| 5 |    | 9.78 Tm0 ξ   |

|    |   |                     |
|----|---|---------------------|
|    | / |                     |
| 21 |   | 5%<br>50% 5%<br>50% |
| 22 |   | 1%<br>2022 1        |
| 23 |   | 70%                 |
| 24 |   | 60%<br>20%          |
| 25 |   |                     |

|  |     | 2022            | 2021            | 2020            |
|--|-----|-----------------|-----------------|-----------------|
|  |     | 564.85          | 1,138.97        | 1,565.62        |
|  | / / | 3,743.36        | 6.64            | 1,580.79        |
|  |     | -               | 0.10            | 3.20            |
|  |     | -               | -               | 12.84           |
|  | /   | <b>4,308.21</b> | <b>1,145.71</b> | <b>3,162.45</b> |

2020

2021

2022

3,162.45

1,145.71

4,308.21

0.93% 0.41% 1.83%

3

2022

|  |   | 2022             | 2021          | 2020            |
|--|---|------------------|---------------|-----------------|
|  | / | 9.43             | -             | 340.17          |
|  | / | 14,835.20        | 562.81        | 7,031.74        |
|  |   | -                | 49.90         | 124.53          |
|  | / | <b>14,844.63</b> | <b>612.71</b> | <b>7,496.44</b> |

2020

2021

2022

/

7,496.44

612.71

14,844.63

2.22% 0.22% 6.32%

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2020                  2021                  2022

|  | 2022   | 2021   | 2020   |
|--|--------|--------|--------|
|  | 751.55 | 678.61 | 865.21 |

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|          |          | 2022 |          | 2021 |    | 2020   |          |
|----------|----------|------|----------|------|----|--------|----------|
|          |          |      |          |      |    |        |          |
|          |          | --   | --       | --   | -- | --     | 1,561.70 |
|          | INNOVARE | --   | --       | --   | -- | 131.64 | --       |
|          |          | --   | --       | --   | -- | 995.00 | --       |
|          |          | --   | 5,700.00 | --   | -- | --     | --       |
| INNOVARE |          | --   | --       | --   | -- | 62.78  | --       |

2

|  |  | 2022 |    | 2021 |    | 2020     |          |
|--|--|------|----|------|----|----------|----------|
|  |  |      |    |      |    |          |          |
|  |  | --   | -- | --   | -- | 4,495.24 | --       |
|  |  | --   | -- | --   | -- | 320.00   | 320.00   |
|  |  | --   | -- | --   | -- | 1,775.10 | 1,199.17 |
|  |  | --   | -- | --   | -- | 4,796.26 | 1.65     |
|  |  | --   | -- | --   | -- | 1,292.83 | --       |
|  |  | --   | -- | --   | -- | 1,563.97 | --       |

INNOVARE

2021      2022

2022

5,700.00

2023    3    31                      2,670

3,030.00

5

2022    12    31

|  |  | 4,000.00  | 2020-05-26 | 2023-02-20 |  |
|--|--|-----------|------------|------------|--|
|  |  | 10,712.00 | 2022-11-09 | 2023-11-08 |  |
|  |  | 7,000.00  | 2022-12-26 | 2023-12-05 |  |
|  |  | 5,000.00  | 2022-01-14 | 2023-06-01 |  |
|  |  | 20,000.00 | 2021-09-30 | 2023-06-28 |  |
|  |  | 10,000.00 | 2018-09-25 | 2023-12-31 |  |
|  |  | 18,000.00 | 2020-10-15 | 2025-12-31 |  |
|  |  | 15,000.00 | 2022-06-24 | 2023-06-23 |  |
|  |  | 15,000.00 | 2022-09-27 | 2023-09-14 |  |
|  |  | 15,000.00 | 2022-08-15 | 2027-08-15 |  |
|  |  | 10,000.00 | 2021-11-18 | 2023-08-21 |  |
|  |  | 20,000.00 | 2020-05-09 | 2023-05-08 |  |
|  |  | 16,000.00 | 2021-08-19 | 2024-08-19 |  |
|  |  | 18,750.00 | 2022-10-21 | 2023-10-17 |  |
|  |  | 4,000.00  | 2022-10-28 | 2023-10-28 |  |
|  |  | 800.00    | 2020-03-20 | 2024-03-19 |  |
|  |  | 4,000.00  | 2020-06-04 | 2023-02-20 |  |
|  |  | 800.00    | 2020-03-20 | 2024-03-19 |  |



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|          |    |    |        |        |
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| 2        |    |    | 100%   |        |
| 2019     | 11 | 5  |        |        |
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| 11       | 20 |    | 2019   |        |
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| 2019     | 12 | 18 |        |        |
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|          |    |    | [2020] | 001095 |
| 2020     | 2  | 29 | 100%   |        |
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| 2020     | 4  | 16 |        | 2020   |
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| 2 |  | S <sub>xy</sub> -XIN | 18423940 | 42 | 2017-01-07/<br>2027-01-06 |  |  |
|---|--|----------------------|----------|----|---------------------------|--|--|
| 3 |  | S <sub>xy</sub> -XIN | 18423854 | 40 | 2016-12-28/<br>2026-12-27 |  |  |
| 4 |  | S <sub>xy</sub> -XIN | 18423755 | 11 | 2017-01-07/<br>2027-01-06 |  |  |
| 5 |  | S <sub>xy</sub> -XIN | 18403660 | 7  | 2016-12-28/<br>2026-12-27 |  |  |

6 S<sub>xy</sub>-ZET 12327532 44 2015-03-28/  
2025-03-27

|    |  |        |          |    | 2024-09-06                |            |  |
|----|--|--------|----------|----|---------------------------|------------|--|
| 10 |  | საქსაქ | 12327438 | 38 | 2014-09-07/<br>2024-09-06 |            |  |
| 11 |  | საქსაქ | 12327404 | 36 | 2015-03-21/<br>2025-03-20 |            |  |
| 12 |  | საქსაქ | 12327393 | 35 | 2015-03-21/<br>2025-03-20 |            |  |
| 13 |  | საქსაქ | 12327331 | 34 | 2014-09-07/<br>2024-09-06 |            |  |
| 14 |  | საქსაქ | 12327322 | 33 | 2014-09-07/<br>2024-09-06 | ( )<br>( ) |  |
| 15 |  | საქსაქ | 12327304 | 32 | 2015-12-21/<br>2025-12-20 |            |  |
| 16 |  | საქსაქ | 12327260 | 31 | 2014-09-07/<br>2024-09-06 |            |  |
| 17 |  | საქსაქ | 12327220 | 30 | 2015-12-21/<br>2025-12-20 |            |  |
| 18 |  | საქსაქ | 12327189 | 29 | 2015-03-28/<br>2025-03-27 |            |  |

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2014-09-07/  
2024-09-06

| 31 |  |    | 12325600 | 12 | 2015-04-07/<br>2025-04-06 |  |  |
|----|--|-------------------------------------------------------------------------------------|----------|----|---------------------------|--|--|
| 32 |  |    | 12325435 | 11 | 2014-09-07/<br>2024-09-06 |  |  |
| 33 |  |    | 12325286 | 9  | 2015-03-28/<br>2025-03-27 |  |  |
| 34 |  |  | 12325205 | 8  | 2014-09-07/<br>2024-09-06 |  |  |
| 35 |  |  | 12325173 | 7  | 2015-03-28/<br>2025-03-27 |  |  |
| 36 |  |  | 12325093 | 6  | 2015-04-07/<br>2025-04-06 |  |  |
| 37 |  |  | 12325054 | 5  | 2015-08-21/<br>2025-08-20 |  |  |
| 38 |  |  | 12324994 | 4  | 2014-09-07/<br>2024-09-06 |  |  |



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| 52 |  |  | 19260769 | 41 | 2017-04-14/<br>2027-04-13 |  |  |
|----|--|-----------------------------------------------------------------------------------|----------|----|---------------------------|--|--|
| 53 |  | 智松社                                                                               | 19260669 | 41 | 2017-04-14/<br>2027-04-13 |  |  |
| 54 |  | Widener Agency                                                                    | 19260650 | 41 | 2017-04-14/<br>2027-04-13 |  |  |

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| 1  |  |  | ZL201210080769.X | 2012/3/26 |  |  |
|----|--|--|------------------|-----------|--|--|
| 2  |  |  | ZL201320231189.6 | 2013/5/2  |  |  |
| 3  |  |  | ZL201320502398.X | 2013/8/15 |  |  |
| 4  |  |  | ZL201320502240.2 | 2013/8/15 |  |  |
| 5  |  |  | ZL201320502212.0 | 2013/8/15 |  |  |
| 6  |  |  | ZL201310358415.1 | 2013/8/15 |  |  |
| 7  |  |  | ZL201320510784.3 | 2013/8/20 |  |  |
| 8  |  |  | ZL201320546163.0 | 2013/9/3  |  |  |
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| 10 |  |  | ZL201320592546.1 | 2013/9/24 |  |  |
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| 12 |  |  | ZL201520437604.2 | 2015/6/24 |  |  |
| 13 |  |  | ZL201520436719.X | 2015/6/24 |  |  |
| 14 |  |  | ZL201520436635.6 | 2015/6/24 |  |  |

| 15 |            |  | ZL201520835670.5 | 2015/10/27 |  |  |
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| 18 |            |  | ZL201610335401.1 | 2016/5/19  |  |  |
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| 20 |            |  | ZL201820134805.9 | 2018/1/26  |  |  |
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| 22 | 304L/SA210 |  | ZL201810684881.1 | 2018/6/28  |  |  |
| 23 |            |  | ZL201810684817.3 | 2018/6/28  |  |  |
| 24 |            |  | ZL201921417641.1 | 2019/8/29  |  |  |
| 25 |            |  | ZL201921417604.0 | 2019/8/29  |  |  |
| 26 |            |  | ZL201921417599.3 | 2019/8/29  |  |  |
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| 28 |            |  | ZL201910805969.9 | 2019/8/29  |  |  |
| 29 |            |  | ZL201921474404.9 | 2019/9/6   |  |  |
| 30 |            |  | ZL201921474403.4 | 2019/9/6   |  |  |



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| 47 |  |  | ZL202023261961.8 | 2020/12/30 |  |  |
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| 48 |  |  | ZL202023249954.6 | 2020/12/30 |  |  |
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| 50 |  |  | ZL202120290900.X | 2021/2/2   |  |  |

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| 77 |  |  | ZL202220491327.3 | 2022/3/9  |  |  |
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| 78 |  |  | ZL202220550130.2 | 2022/3/15 |  |  |
| 79 |  |  | ZL202220550107.3 | 2022/3/15 |  |  |
| 80 |  |  | ZL202220550106.9 | 2022/3/15 |  |  |
| 81 |  |  | ZL201310357585.8 | 2013/8/15 |  |  |
| 82 |  |  | ZL201320524256.3 | 2013/8/26 |  |  |
| 83 |  |  | ZL201320546141.4 | 2013/9/3  |  |  |
| 84 |  |  | ZL201320545741.9 | 2013/9/3  |  |  |
| 85 |  |  | ZL201320551999.X | 2013/9/5  |  |  |
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| 87 |  |  | ZL201710195786.0 | 2017/3/29 |  |  |
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| 90 |  |  | ZL201720842887.8 | 2017/7/12 |  |  |
| 91 |  |  | ZL201720842863.2 | 2017/7/12 |  |  |

| 92  |  |  | ZL201820995991.5 | 2018/6/27 |  |  |
|-----|--|--|------------------|-----------|--|--|
| 93  |  |  | ZL201820995979.4 | 2018/6/27 |  |  |
| 94  |  |  | ZL201820995977.5 | 2018/6/27 |  |  |
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| 98  |  |  | ZL201820995822.1 | 2018/6/27 |  |  |
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| 100 |  |  | ZL201820995787.3 | 2018/6/27 |  |  |
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| 118 |  |  | ZL201920380852.6 | 2019/3/25  |  |  |
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| 119 |  |  | ZL201910265854.5 | 2019/4/3   |  |  |
| 120 |  |  | ZL201921288114.5 | 2019/8/9   |  |  |
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| 125 |  |  | ZL202010042036.1 | 2020/1/15  |  |  |
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| 128 |  |  | ZL201810684882.6 | 2018/6/28 |  |  |
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| 139 |  |  | ZL202020207932.4 | 2020/2/25 |  |  |
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| 140 |  |  | ZL202020207258.X | 2020/2/25 |  |  |
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| 160 |  |  | ZL202022023511.9 | 2020/9/16 |  |  |
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| 171 |  |  | ZL202121097392.X | 2021/5/21  |  |  |
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| 183 |  |     | ZL202221869366.9 | 2022/7/20 |  |  |
| 184 |  |     | ZL202221869428.6 | 2022/7/20 |  |  |
| 185 |  |     | ZL202221869367.3 | 2022/7/20 |  |  |
| 186 |  |     | ZL202221869477.X | 2022/7/20 |  |  |
| 187 |  |     | ZL202220189770.5 | 2022/1/24 |  |  |
| 188 |  |     | ZL202220282888.2 | 2022/2/12 |  |  |
| 189 |  | ，   | ZL202221266988.2 | 2022/5/25 |  |  |
| 190 |  | ， ( | ZL202221030932.7 | 2022/4/29 |  |  |

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|---|----------------------------------------------------------------------------------------------|--|------------------|------------|
| 1 |                                                                                              |  | 107104           | 2020/02/10 |
| 2 |                                                                                              |  | 108556           | 2019/09/19 |
| 3 | NAPHTHACATALYTIC<br>CRACKINGCATALYST<br><br>CATALYTICCRACKIN<br>GMETHODANDREACTI<br>ONDEVICE |  | US114730<br>19B2 | 2019/09/19 |

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<http://www.sse.com.cn/>

<http://www.szse.cn/>

<http://wenshu.court.gov.cn/>

<http://zxgk.court.gov.cn/zhzxgk/>

<http://neris.csrc.gov.cn/shixinchaxun/>

<http://www.sse.com.cn/>

<http://www.szse.cn/>

<http://wenshu.court.gov.cn/>

<http://zxgk.court.gov.cn/zhzxgk/>



(本页无正立, 系《上海市锦天城律师事务所关于上海卓然工程技术股份有限

公司2022年度向特定对象发行A股股票的补充法律意见书(一) (修订稿)》

之签署页)



上海市锦天城律师事务所

经办律师:   
王 立

负责人: 

经办律师: 