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2022



1	30,947,336	
2	13.33	/
3		412,527,988.88
4		406,825,348.30

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	Shanghai Supezet Engineering Technology Corp., Ltd.
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	2002 7 29
	2017 4 14
	2021 9 6
	20,266.6667
	688121
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	http://www.supezet.com
	supezet@supezet.com
	021-68815818
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30,947,336

412,527,988.88

5,702,640.58

406,825,348.30

30,947,336.00

375,878,012.30

1		13.33 /	15,473,668	206,263,994.44
2		13.33 /	15,473,668	206,263,994.44
		-	30,947,336	412,527,988.88

30,947,336

2022

30%

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30,947,336

412,527,988.88

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1		216300100100424990
2		36940188001010772

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30,947,336

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	1997	5						1997	6	1998	7	
				1998	8		2003	5				
										2002	7	
2006	3						2006	3		2016	1	
				2016	1		2017	4			2017	4
					2006	7		2015	1			

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30,947,336

		%			%
	61,088,000	30.14	30,947,336	92,035,336	39.40
	141,578,667	69.86	0	141,578,667	60.60
	202,666,667	100.00	30,947,336	233,614,003	100.00

6,000

29.61%

108.80

0.54%

6,108.80

30.14%

2023 9 30

				%	
1			60,000,000	29.61	60,000,000
2			14,203,124	7.01	-
3			4,050,000	2.00	-

2022

4			3,751,636	1.85	-
5			3,604,415	1.78	-
6					

2022

10			1,9
			126,9

32.31%

16,561,668

	2023-9-30	2022-12-31	2021-12-31	2020-12-31
	771,026.02	769,173.45	672,670.15	637,767.71
	554,026.04	551,495.63	473,359.58	552,372.84
	216,999.97	217,677.81	199,310.56	85,394.87
	204,882.23	203,776.90	185,095.54	67,927.02

	2023 1-9	2022	2021	2020
	174,591.99	293,572.03	390,088.66	272,750.68
	4,689.62	20,689.69	34,676.57	28,633.84
	4,623.73	20,404.46	33,830.09	28,584.18
	3,998.31	17,651.50	28,271.75	24,413.63
	5,781.98	17,965.62	31,524.57	24,843.99
	4,987.28	17,029.65	27,474.13	21,012.44

	2023 1-9	2022	2021	2020
	-56,221.17	39,094.29	-6,997.81	14,127.00
	-30,817.75	-143,812.44	-35,673.28	-69,839.95
	105,147.94	78,861.32	70,944.67	69,775.38
	18,142.97	-25,837.36	28,157.72	14,044.24
	36,674.12	18,531.15	44,368.51	16,210.79

	2023-9-30	2022-12-31	2021-12-31	2020-12-31
	1.14	1.07	1.18	1.09
	0.92	0.65	0.74	0.58
%	71.86	71.70	70.37	86.61
	2023 1-9	2022	2021	2020
	1.19	1.53	2.43	2.77
	1.39	1.27	1.46	1.21
	10.11	10.05	9.13	4.47

	-2.77	1.93	-0.35	0.93
	0.90	-1.27	1.39	0.92
%	2.82	9.23	29.99	45.26
%	2.43	8.75	26.14	38.28
/	0.29	0.89	1.91	1.63
/	0.29	0.89	1.91	1.63
/	0.25	0.84	1.67	1.38
/	0.25	0.84	1.67	1.38

1

2020	2021	2022	2023	9	
637,767.71	672,670.15		769,173.45		771,026.02
					2020
					2021
2022	2023	9			81.74%
75.29%	60.95%	56.26%	2022	2023	9

2020	2021	2022	2023	9			
552,372.84	473,359.58		551,495.63		554,026.04		
	479,280.92		427,395.89		436,464.59		
380,254.88			86.77%	90.29%	79.14%	68.63%	
	2022	2023	9				

2

2020		2021		2022	2023	9		
1.09	1.18	1.07	1.14		0.58	0.74	0.65	0.92
			86.61%	70.37%	71.70%	71.86%		

3

2020	2021	2022	2023	1-9
272,750.68	390,088.66	293,572.03		174,591.99
		24,843.99	31,524.57	17,965.62
5,781.98				

2022 2023 1-9

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(本页无正文,为《上海卓然工程技术股份有限公司2022年度科创板向特定对象发行股票上市公告书》) 1



（本页无正文，为安信证券股份有限公司关于《上海卓然工程技术股份有限公司 2022 年度科创板向特定对象发行股票上市公告书》之盖章页）

保荐人（主承销商）：安信证券股份有限公司

